



PRICING CERTIFICATE

S D P M & Co.
Chartered Accountants

Date: 06th March, 2023

To,
The Board of Directors,
One Global Service Provider Limited
1205-1206, 12th Floor, Raheja Chambers,
213, Free Press Journal Marg, Nariman Point
Mumbai City – 400021

Ref. : Certificate for the minimum issue price for the issuance of shares under the scheme of Arrangement between One Global Service Provider Limited (hereinafter referred to as the "Company" or the "Issuer") and Plus Care Internationals Private Limited for the purpose of allotment of shares by One Global Service Provider Limited.

We, M/s S D P M & Co., Chartered Accountants, have been engaged by the Company to issue the pricing certificate based on the pricing formula prescribed under Regulation 164 of Chapter V of Securities and Exchange Board of India (SEBI) (Issue of Capital and Disclosure Requirements) (ICDR) Regulations, 2018 as amended, to certify the minimum issue price for the proposed issuance of shares under the proposed scheme of Arrangement with Plus Care Internationals Private Limited, in terms of proviso to Regulation 158(1)(b) of SEBI ICDR Regulations, 2018 read with SEBI circular CFD/DIL3/CIR/2017/21 dated March 10, 2017, SEBI circular CFD/DIL3/CIR/2017/26 dated March 23, 2017 and SEBI master circular SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021.

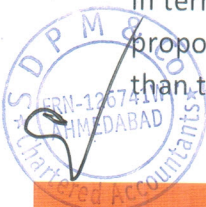
Equity shares of the One Global Service Provider Limited are listed on BSE Limited ("BSE") and are frequently traded, in terms of Regulation 164(5) of the SEBI ICDR Regulations. For the purpose of computation of price under the Regulation 164 of SEBI (ICDR) Regulation, 2018, the BSE is considered as the relevant "stock exchange" since the highest trading volume has been recorded in respect of the equity shares of the issuer during the preceding 90 trading days prior to the relevant date.

The minimum issue price for the proposed allotment of equity shares pursuant to scheme of Amalgamation to Plus Care Internationals Private Limited has been worked out to Rs. 34.79 (Rupees Thirty Four and Seventy Nine paise only) per equity share of the face value of Rs. 10/- each based on the pricing formula prescribed under Regulation 164 (1) of SEBI (ICDR) Regulations 2018. The Relevant Date for the purpose of deriving said minimum issue price is March 06, 2023.

In terms of regulation 164(1) of SEBI ICDR regulation, the minimum price at which shares are proposed to be issued to Plus Care Internationals Private Limited shall be the price not less than the higher of the following:

Branches : Mumbai & Bhilwara

Head Office : 1016-1018, Anand Mangal-III, Opp. Core House,
Apollo City Centre Lane, Nr. Parimal Cross Road, Ambawadi,
Ahmedabad - 380 015. Phone : 079 - 4897 1100, 4006 9039
Email : info@sdco.co.in - ca.sdco@gmail.com





- the 90 trading days volume weighted average price of the related equity shares quoted on the recognized stock exchange preceding the relevant date, calculation of the same is attached as **Annexure A**; or
- the 10 trading days volume weighted average prices of the related equity shares quoted on a recognized stock exchange preceding the relevant date, calculation of the same is attached as **Annexure B**.

Further, the Articles of Association of One Global Service Provider Limited does not provide for a method of determination which results in a floor price higher than that determined under SEBI (ICDR) Regulations, 2018.

In furtherance to the above, in terms of provisions of proviso to Regulation 164(1) of SEBI (ICDR) Regulations, the Company has obtained Valuation Report from Mr. Anil Dad, Registered Valuer (IBBI Registration No. IBBI/RV/06/2022/15124) vide Report dated March 06th, 2023 and the price according to the said Report is 34.79 (Rupees Thirty Four and Seventy Nine paise only) per equity share.

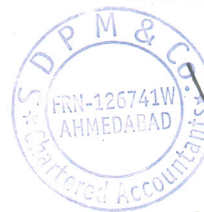
This certificate has been issued on a request of the Company for submission to stock exchanges for the purpose of obtaining in-principle approval prior to allotment of securities pursuant to Scheme of Amalgamation.

This certificate is based on the verification of the relevant book of accounts, documents, SEBI (ICDR) Regulations, 2018, historical data of the Issuer's share price & volume on the stock exchanges, necessary workings produced before us and other relevant information and explanation required for issuance of this certificate by the management of the Company and to the best of our knowledge and belief necessary for the purpose of issuing this certificate.

Date: 06th March, 2023

Place: Ahmedabad

For, SDPM & Co.
Chartered Accountants



Malay Pandit
Partner

Mem No.: 046482
UDIN: 23046482BGSJIF9989

Pricing of securities be issued as per Regulation 164 of SEBI (ICDR) Regulations 2018

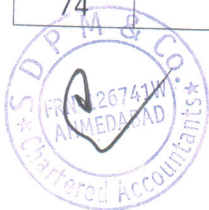
Annexure A

The 90 trading days volume weighted average price of the related equity shares quoted on the recognized stock exchange preceding the relevant date (considering relevant date is March 06, 2023).

Date	Date of Trading days	Volume	Value (Rs.)
1	03-Mar-23	389	13599
2	02-Mar-23	7	221
3	01-Mar-23	258	8893
4	27-Feb-23	2	71
5	24-Feb-23	13	454
6	23-Feb-23	5352	173242
7	22-Feb-23	1438	48500
8	21-Feb-23	230	8303
9	20-Feb-23	3506	123222
10	17-Feb-23	7141	258693
11	16-Feb-23	10804	408877
12	15-Feb-23	105	3784
13	14-Feb-23	1056	38682
14	13-Feb-23	5356	217968
15	10-Feb-23	5	187
16	09-Feb-23	963	36049
17	08-Feb-23	3797	145665
18	07-Feb-23	3322	130698
19	06-Feb-23	15671	574312
20	03-Feb-23	3669	122421
21	02-Feb-23	395	14310
22	01-Feb-23	52	1813
23	31-Jan-23	494	17762
24	30-Jan-23	51	1654
25	27-Jan-23	10719	379334
26	25-Jan-23	109	4229
27	24-Jan-23	4239	157761
28	23-Jan-23	2950	116440
29	20-Jan-23	2697	106330
30	19-Jan-23	344	12712



31	18-Jan-23	528	20055
32	17-Jan-23	664	24715
33	16-Jan-23	1507	58161
34	13-Jan-23	276	9608
35	12-Jan-23	486	17103
36	11-Jan-23	2429	87083
37	10-Jan-23	648	22938
38	09-Jan-23	4357	158720
39	06-Jan-23	1305	44249
40	05-Jan-23	3781	123875
41	04-Jan-23	1980	72203
42	03-Jan-23	1266	43437
43	02-Jan-23	1976	65188
44	30-Dec-22	231	7621
45	29-Dec-22	204	6472
46	28-Dec-22	745	23480
47	27-Dec-22	329	10442
48	26-Dec-22	206	6428
49	23-Dec-22	4181	129800
50	22-Dec-22	2980	96135
51	21-Dec-22	1153	37743
52	20-Dec-22	191	6214
53	19-Dec-22	1038	34515
54	16-Dec-22	230	8044
55	15-Dec-22	101	3478
56	14-Dec-22	475	16178
57	13-Dec-22	260	8483
58	12-Dec-22	60	1970
59	09-Dec-22	2040	69211
60	08-Dec-22	2398	82751
61	07-Dec-22	14413	448339
62	06-Dec-22	707	23561
63	05-Dec-22	994	35179
64	02-Dec-22	240	8000
65	01-Dec-22	3096	103965
66	30-Nov-22	34	1185
67	29-Nov-22	2578	85589
68	28-Nov-22	2	67
69	25-Nov-22	83	2713
70	24-Nov-22	57	1957
71	23-Nov-22	238	8033
72	22-Nov-22	796	25610
73	21-Nov-22	1496	51255
74	18-Nov-22	2101	66915



75	17-Nov-22	1381	43516
76	16-Nov-22	10997	345961
77	15-Nov-22	16660	532174
78	14-Nov-22	15293	577182
79	11-Nov-22	2674	100185
80	10-Nov-22	1167	41061
81	09-Nov-22	250	7885
82	07-Nov-22	303	9788
83	04-Nov-22	1454	51408
84	03-Nov-22	100	3375
85	02-Nov-22	1160	38688
86	01-Nov-22	5524	174803
87	31-Oct-22	1925	61007
88	28-Oct-22	21	706
89	27-Oct-22	4950	169531
90	25-Oct-22	270	8149
TOTAL		A - 214123	B - 7450273
B/A - Price		34.79	



Annexure B

The 10 trading days volume weighted average prices of the related equity shares quoted on the recognized stock exchange preceding the relevant date.

Date	Date of Trading days	Volume	Value (Rs.)
1	03-Mar-23	389	13599
2	02-Mar-23	7	221
3	01-Mar-23	258	8893
4	27-Feb-23	2	71
5	24-Feb-23	13	454
6	23-Feb-23	5352	173242
7	22-Feb-23	1438	48500
8	21-Feb-23	230	8303
9	20-Feb-23	3506	123222
10	17-Feb-23	7141	258693
TOTAL		A - 18336	B - 635198
B/A – Price		Rs. 34.64	

VWAP during 90 trading days	Rs. 34.79
VWAP during 10 trading days	Rs. 34.64
Applicable Minimum Price (Higher of the A or B)	<u>Rs. 34.79</u>

